

• PREPARED FOR MOTEN THEODORA L CPA

WHERE AI PAYS OFF IN YOUR BUSINESS

Moten Theodora L CPA shows \$260K rough modeled revenue, no review count verified in the export, and no website. The first win is a credible site plus phone capture so search traffic has somewhere to convert.

Moten Theodora L CPA is a accountant serving North Austin. The demo site positions the business around calls, trust proof, and simple customer intake.

Tax prep · Bookkeeping · Business filings · Consultation requests

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NORTH AUSTIN, AUSTIN

01 WHAT WE NOTICED

- + The lead export classified the current web presence as no website.
- + The export did not include enough review volume to support a strong reputation claim.
- + The rough revenue model puts the business near \$260K, with low confidence and a wide band.

02 WHERE AI PAYS OFF

• AI Intake + Consult Scheduler

\$199-\$499

Captures lead detail (matter type, urgency, conflict-check fields), schedules the consult, sends an NDA / intake form

Moten Theodora L CPA is no website with limited review data. This agent gives callers and form fills a response path when staff are busy.

• Follow-Up + Re-Engagement Texter

\$99-\$249

Drips stale leads, nudges signed-but-stalled clients on next steps, surfaces dormant accounts

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03 YOUR FIRST STEP

BOOK YOUR CALL →

Free 30-minute call.

<https://tinyurl.com/shakcalendar>